



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

Wednesday, February 17, 2021

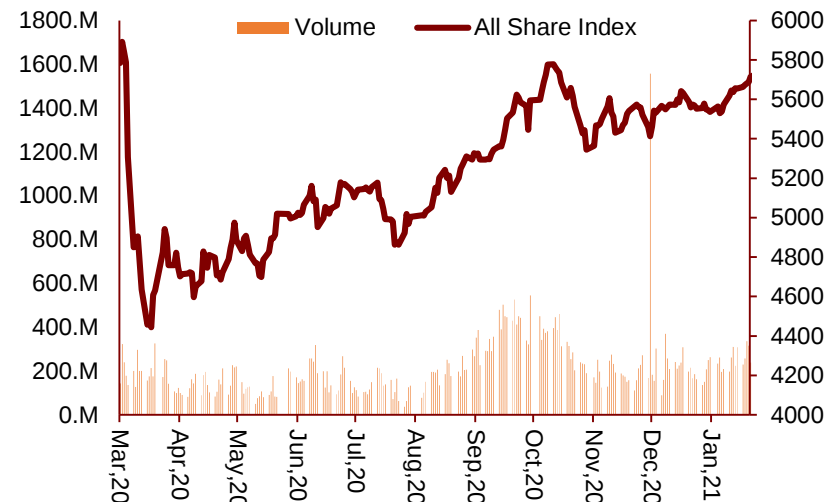
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,727.21	0.00	0.55	-0.91	3.27	3.27	33.25 KWD	1.80	22.40
Kuwait Premier Index	6,256.58	0.09	0.74	-0.81	3.40	3.40	24.17 KWD	1.96	19.50
Kuwait Main Index	4,681.81	-0.28	-0.02	-1.26	2.84	2.84	9.08 KWD	1.37	25.30
NIC 50	6,883.14	0.04	0.69	-0.89	3.33	3.40	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,290.22	0.04	0.50	-1.21	2.20	2.20	19.01 KWD	1.94	20.50
Telecom	1,145.45	-0.19	-0.74	-2.69	3.91	3.91	3.52 KWD	1.97	19.50
Industrials	940.78	0.26	1.36	0.60	5.58	5.58	3.35 KWD	1.54	19.25
Financial services	999.75	-0.09	2.05	2.81	7.53	7.53	2.57 KWD	1.00	21.12
Real estate	996.54	0.25	1.32	-1.13	4.61	4.61	2.14 KWD	1.09	19.75
Basic materials	976.34	0.24	2.88	4.04	8.65	8.65	0.87 KWD	1.41	19.50
Health care	811.09	0.00	-0.13	-0.61	-1.88	-1.88	0.40 KWD	6.07	19.50
Consumer services	814.70	-0.05	0.69	-3.53	-0.48	-0.48	0.42 KWD	2.76	9.17
Insurance	1,220.94	-1.70	-2.63	-12.16	5.60	5.60	0.47 KWD	1.10	10.18
Consumer goods	745.54	-0.68	-0.24	0.59	-0.11	-0.11	0.23 KWD	1.49	24.40
Oil and Gas	1,217.21	-1.34	-8.33	-1.72	-4.71	-4.71	0.26 KWD	1.25	19.50
Technology	632.92	-8.33	-1.92	20.66	25.90	25.90	0.01 KWD	0.76	0.00



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,084.31	-0.19	1.57	4.39	4.54	4.54	9,185 SAR	5.94	28.20
Qatar (QE Index)	10,342.70	-1.12	-1.71	-1.25	-0.89	-0.89	542 QAR	1.67	12.50
Dubai (DFMGI)	2,594.49	-0.61	-1.48	-2.24	4.11	4.11	287 AED	1.25	14.51
Abu Dhabi (ADI)	5,636.24	-0.49	-0.54	0.76	11.71	11.71	794 AED	4.28	14.83
Bahrain (BAX)	1,478.08	0.27	1.03	1.06	-0.79	-0.79	15 BHD	1.33	14.61
MUSCAT SE INDEX	3,558.46	0.12	-0.03	-2.59	-2.74	-2.74	4 OMR	0.77	12.26
Developed Markets									
MSCI World Index	2,828.15	-0.05	0.33	6.25	5.13	5.13			
U.S. (S&P 500)	3,932.59	-0.06	-0.06	5.88	4.70	4.70			
U.K. (FTSE 100)	6,733.26	-0.23	2.18	5.08	4.22	4.22			
Japan (Topix)	1,961.49	-0.18	1.43	8.44	8.69	8.69			
Emerging Markets									
MSCI EM Index	1,442.17	0.31	0.93	8.47	11.69	11.69			
China (SSE Composite)	3,655.09	1.43	4.54	4.94	5.24	5.24			
India (Sensex)	51,703.83	-0.77	0.31	11.71	8.28	8.28			

What Move the GCC markets ,

Oil Prices

Bullish oil prices marked time on Wednesday, as support from supply disruptions in the U.S. south caused by an Arctic blast was offset by expectations that OPEC+ producers may ease their output curbs after April. **Brent crude futures gained 11 cents, or 0.2%, to \$63.46 a barrel, adding to three days of gains.**

Kuwait Market

The market are closed today flat , value traded 38.8 million KD, Premier market value traded reach 23.6 million KD and closed at 6,256 change by 0.09%, oil prices is above \$63 a barrel,

Saudi Market

The Market closed by -0.19%, today market Performance are linked to oil prices above \$63 a barrel and vaccine expected positive effect on overall economy .

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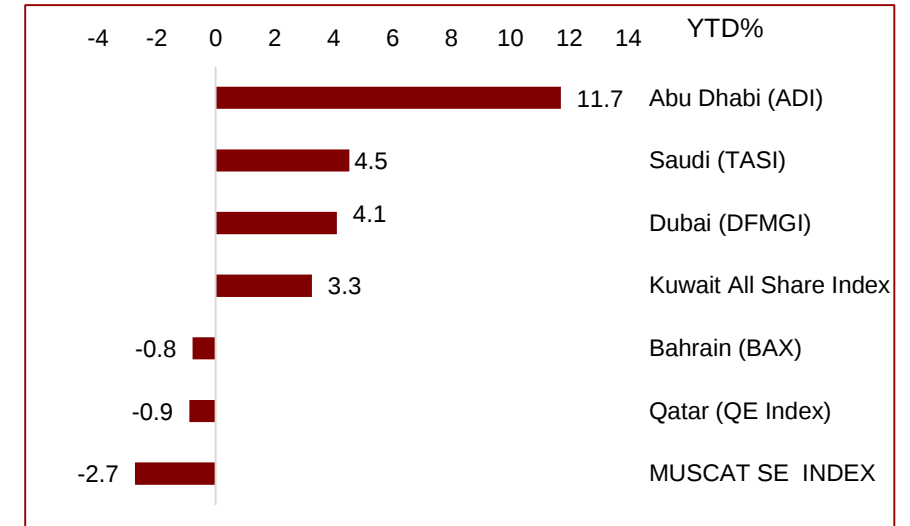


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.842	0.36	0.48	-3.55	0.24	0.24	5.75 KWD	1.53	27.00	
KFH	0.721	-0.28	0.14	-0.14	6.50	6.50	5.55 KWD	2.84	32.00	
Zain	0.625	0.00	-0.79	-2.34	3.14	3.14	2.70 KWD	2.13	13.83	
BOUBYAN BANK	0.554	0.36	0.54	-2.98	-2.46	-2.46	1.67 KWD	2.82	34.00	
Agility	0.741	0.00	-1.07	-1.59	9.62	9.62	1.50 KWD	1.27	24.73	
Saudi Arabia										
ARAMCO	34.75	-0.29	0.58	0.29	-0.71	-0.71	6,969.63 SAR	6.93	33.29	
SABIC	102.20	-0.78	0.00	1.39	0.79	0.79	308.98 SAR	1.84	35.00	
STC	117.20	-2.17	1.38	3.90	10.57	10.57	239.59 SAR	3.74	21.65	
AL-RAJHI BANK	84.00	0.48	5.00	16.18	14.13	14.13	208.99 SAR	3.60	20.06	
NCB	46.30	0.00	2.32	10.11	6.81	6.81	138.45 SAR	1.82	12.37	
United Arab Emirates										
ETISALAT.AD	19.74	-0.80	-0.70	-0.10	16.80	16.80	173.07 AED	3.69	19.09	
FAB.AD	14.90	-0.27	-0.53	0.81	15.50	15.50	163.14 AED	1.50	16.09	
EMIRATES NBD	11.70	0.43	0.43	0.86	13.59	13.59	73.59 AED	0.87	11.65	
DB ISLAMIC BK	4.73	-1.46	-4.06	-4.44	2.60	2.60	34.76 AED	0.93	9.17	
EMAAR PROPERT	3.75	-0.79	-1.06	0.54	6.23	6.23	27.06 AED	0.48	10.21	
Qatar										
QNB	16.52	-2.42	-2.53	-7.37	-6.95	-6.95	156.37 QAR	1.63	14.21	
INDUSTRIES QAT	12.14	-0.90	-0.90	0.75	11.22	11.22	74.11 QAR	2.20	37.53	
QA ISLAMIC BK	16.88	-0.71	-0.53	2.24	-1.34	-1.34	40.17 QAR	1.80	14.04	
MASRAF AL RAYA	4.35	-1.09	-1.20	0.05	-4.04	-4.04	32.96 QAR	2.29	15.15	
MESAIEED PETRO	1.98	-0.65	-0.10	-0.40	-3.42	-3.42	25.00 QAR	1.60	24.30	
OMAN										
BANK MUSCAT	0.398	-0.50	0.00	-0.50	0.51	0.51	1.30 OMR	0.64	8.33	
OMANTEL	0.764	0.00	-2.05	0.53	5.52	5.52	0.57 OMR	1.04	7.69	
BANK DHOFAR	0.103	0.00	3.00	3.00	6.19	6.19	0.31 QAR	0.44	14.93	
NAT BANK OF OMAN	0.130	0.00	3.17	-5.11	-18.75	-18.75	0.21 QAR	0.40	12.71	
OMINVEST	0.324	0.62	0.62	1.25	-4.14	-4.14	0.26 QAR	1.00	6.85	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Feb-21	20.06%	12.63%	0.06%	1.04%	0.28%	4.80%	2.85%	10.31%	5.09%	4.00%
10-Feb-21	20.01%	12.67%	0.06%	1.07%	0.28%	4.80%	2.84%	10.32%	5.09%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are flat today 0 %The leading sector best performance indices today are Industrials 0.26 % Real estate 0.25 % Basic materials 0.24 % respectively.

from YTD performance perspective the best sector performance are Technology by 25.9 % while the bottom sector performance is Oil and Gas by -4.71 %.

Telecommunication sector are down today by -0.19 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 0.64 %

KSA

Saudi Armco are have negative performance today by -0.29 %, SABIC have negative performance today by -0.78 %.

STC are have negative performance today by -2.17 %, Al Rajhi Bank have positive performance today by + 0.48 %.

UAE

ETISALAT AD close by -0.80% and act defensively with COVID19



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